# FORM D PEC D 2001

UNITED STATES 14704 SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB	OMB APPROVAL						
Expires: April Estimated ave	OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per form 16.00						
SEC	SEC USE ONLY						
Prefix		Serial					

DATE RECIEVED

lame of Offering (	check if this is an amendment	and name has changed, a	and indicate change.)	Semper Flowers, Inc.

eck box(ec) that apply(): □ Pule 504 □ Pule 505 ☒ Pule 506 Section 4(6) □ UI OF

Type of Filing: ☑ New Filing □Amendment	ic 303 Es Ruic 300 Section 4(0)	
A. B	BASIC IDENTIFICATION DA	та 111,001,001,001,001,001
Enter the information requested about the issuer		
Name of Issuer ( check if this is an amendment and name ha Semper Flowers, Inc.	as changed, and indicate change.	07085329
Address of Executive Offices (Number and 1040 First Avenue, Suite 173, New York. NY 10021	Street, City, State, Zip Code)	Telephone Number (Including Area Code) (212) 861-9239
Address of Principal Business Operations (Number and (if different from Executive Offices)	Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business : acquisition of controlling i	interests in retail floral busine	PROCESSED
Type of Business Organization  ☐ corporation limited partnership already formed business trust limited partnership, to be formed	other (please spec	DEC 1 3 2007
Actual or Estimated Date of Incorporation or Organization:	Month Year 0 10 7	FINANCIAL  Mactual   Estimated
	tter U.S. Postal Service abbrevia da; FN for other foreign jurisdict	

### GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA
<ul> <li>2. Enter the information requested for the following:</li> <li>□ Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>□ Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> <li>□ Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> <li>□ Each general and managing partner of partnership issuers.</li> </ul>
Check Box(es) that Apply: ☐ Promoter [x] Beneficial Owner ☑ Executive Officer ☑ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual)  George Marquez
Business or Residence Address (Number and Street, City, State, Zip Code) 1040 First Avenue, Suite 173, New York. NY 10021
Check Box(es) that Apply: ☐ Promoter
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter Beneficial Owner Executive Officer Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
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Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

					R. IL	NFORMA	TION AE	SOUT OF	FERING					
1. Has th	e issuer sol	d, or does	the issuer	intend to	sell, to no	n-accredit	ed investo	rs in this o	offering?			No.		
		1	Answer als	o in Appe	ndix, Colu	ımn 2, if f	iling unde	r ULOE.						
2. What	is the minin	num inves	tment that	will be ac	cepted fro	om any inc	dividual?					\$1000		
					·	•								
3. Does	the offering	permit jo	int owners	hip of a si	ngle unit?							Yes.		
	the informa													
	ion or simila n to be liste													
or states,	list the nam	ne of the b	roker or d	lealer. If m	ore than	five (5) pe	rsons to b	e listed ar						
a broker o	or dealer, yo	ou may se	i iorin ine	iniormatic	on for that	broker or	dealer on	y.						
Full Nam	e (Last nam	ne first, if	individual	)										
Business	or Residenc	e Addres	s (Number	and Stree	t, City, St	ate, Zip Co	ode)							
N	<b>.</b>	Dl	1>1											
Name of	Associated	istoker or	Dealer:											
States in	Which Pers	on Listed	Has Solici	ited or Inte	ends to So	licit Purch	asers				<u> </u>	•		
(Check "A	All States" ( [AK]	or check in [AZ]	ndividual ( [AR]	States) [CA]	[CO]	[CT]	[DE]	[DC]	[ FL]	[GA]	 [ HI]	[ID]	. [] all States	
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT] [ RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	(PA] [PR]		
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run Nam	ic (Last nan	ic mst. n	muividuai	,										
Business	or Residence	e Addres	s (Number	and Stree	t, City, St	ate, Zip C	ode)							
Name of	Associated	Broker or	Dealer											
			0.11 11 1		0.11 /s B	•								
	Vhich Person II States" or o											] All Stat	tes	
(AL) [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[ FL] [MI]	[GA] [MN]	[ HI] [MS]	[ ID ] [MO]		
[MT]	[NE]	[NV]	[NH]	[[N]]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	(PA)		
{ RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Name	(Last name t	tirst, if indi	vidual)											
Business	or Residence	e Addres	s (Number	and Stree	t, City, St	ate, Zip C	ode)							
												***	·····	
Name of	Associated	Broker or	Dealer											
States in 11	Which Deser-	Listad Hs-	Colinited -	r Intanda ta	Callair De-	rohacare				<u></u>				
(Check "A	Vhich Person II States" or o					CHASCIS								
[ AL ] [ IL ]	[AK] [IN]	(AZ) (IA)	(AR)  KS	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[ FL] [Ml]	[GA] [MN]	[ HI] [MS]	[ ID ] [MO]		
[MT]	[NÉ]	[NV]	[NH]	[NJ]	įnmį uiti	ĮNYj (VT)	[NC]	[ND] [WA]	(OH)	[OK]	[OR]	[PA]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Erner the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchange.		
	Type of Securities	Aggregate Offering Price	Amount Already Sold
	Debt		
	Equity –	<u>\$125,500</u>	<u>\$125,500</u>
	☑ Common ☐ Preferred		
	Convertible Securities		
	Partnership Interests		
	Other (Specify)		
	Total	<u>\$125,500</u>	<u>\$125,500</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	39	\$125,500
		0	
	Non-accredited Investors	<del></del>	
	Total (for filings under Rule 504 only)		
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question I.	Type of Security	Dollar Amount Sold
	Type of offering		
	Rule 505		
	Regulation A		
	Rule 504		
	Total	•	S0
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of he issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the left of the estimate.	0	
	Transfer Agent's Fees	X	\$1,000
	Printing and Engraving Costs	×	<u>\$1200</u>
	Legal Fees (including Blue Sky Fees)	×	\$2200
	Accounting Fees	×	<del></del>
	•		<u>\$15,000</u>
	Engineering Fees		
	Sales Commissions (specify finders' fees separately)		
	Other Expenses Finder's Fee.		
	Total	⊠	<u>\$19,400</u>

C. OFFERING PRICE, 1	NUMBER OF INVESTORS, EXPENSES AND U	SE OF	PROCEEDS		
b. Enter the difference between the aggregate offerir total expenses furnished in response to Part C - Questio proceeds to the issuer."	n 4.a. This difference is the "adjusted gross				<u>\$106,100</u>
5. Indicate below the amount of the adjusted gross pro the purposes shown. If the amount for any purpose the left of the estimate. The total of the payments lisset forth in response to Part C - Question 4.b above.	is not known, furnish an estimate and check the b	ox to			
			Payments to Officers, Directors, & Affiliates		Payments To Others
Salaries and fees		11		П	
Purchase of real estate				🗆	
Purchase, rental or leasing and installation or	f machinery and equipment	ריז		[]	
Construction or leasing of plant buildings an	d facilities				
	e value of securities involved in this offering that				-
Repayment of indebtedness					
Working capital Operating Expenses		:			\$106,100
Other: Marketing				{	
Column Totals		П			\$106,100
Total Payments Listed (column totals	added)		×	<u>\$125,500</u>	
	D. FEDERAL SIGNATURE		<u>.</u> ,		
The issuer has duly caused this notice to be signed by t constitutes an undertaking by the issuer to furnish to furnished by the issuer to any non-accredited investor p	the U.S. Securities and Exchange Commission,	ice is fil upon v	led under Rule vritten request	505, the fo	llowing signature, the information
Issuer (Print or Type): Semper Flowers, Inc.	Signature		Dat	te Decem	ber 6, 2007
Name of Signer (Print or Type): George Marquez	Title of Signer (Print or Type): President				

**-**

\_ATTENTION\_

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

I.		d), (e) or (f) presently subject to any of the disqualification pro-	visions	Yes	No ⊠			
	5	See Appendix, Column 5, for state response.						
2.	The undersigned issuer hereby undertakes to ft (17 CFR 239.500) at such times as required by	arnish to any state administrator of any state in which this notic state law.	e is filed, a not	ice or	n Form D			
3.	The undersigned issuer hereby undertakes to to offerers.	furnish to the state administrators, upon written request, infort	mation furnish	ed by	the issuer to			
4. Offi		suer is familiar with the conditions that must be satisfied to b ich this notice is filed and understands that the issuer claiming hese conditions have been satisfied.						
und	The issuer has read this notification and kno ersigned duly authorized person.	ws the contents to be true and has duly caused this notice to	o be signed or	its t	pehalf by the			
	er (Print or Type): per Flowers, Inc	Signature / WW/	Date Decer	nber 6	, 2007			
Nan	ne of Signer (Print or Type):  Title of Signer (Print or Type):							

President

E. STATE SIGNATURE

### Instruction:

George Marquez

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

### **APPENDIX**

			•	•	APPENDIX			T	
•	non-ac	to sell to credited ors in State i-ltem 1)	Type of security and aggregate offering price offered in State (Part C - Item 1)	Type of inves	stor and amount	State ULOE explanation	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK								,	
AZ									
AR									
CA									
СО									
СТ									
DE									
DC									
FL		х		6	\$9000	0	0		х
GA									
ні									
ID									
IL									
KS									
KY							<u> </u>		
LA	ļ								
ME									
MD							ļ		ļ
MA									
MI									
MN									
MS									
МО									

# **APPENDIX**

•	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in State (Part C - Item 1)  Type of investor and amount purchased in State (Part C-Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	:	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
мт										
NE										
NV										
NH										
NJ										
NM										
NY		X		6	\$11,500	0	0		Х	
NC										
ND										
ОН										
ок										
OR		<u></u>								
PA		X		9	\$64,000	0	0		X	
RI										
SC									<u></u>	
SD							-			
TN										
ΤX		X		1	\$1000	0	0		Х	
UT										
VT										
VA		X		17	\$40,000	0	0		X	
WA										
wv										
WI										
WY										
PR	<u> </u>									





